

Your Wellness History—Intake Form

Welcome to Chronic Conditions Center of Greensboro. Please be completely accurate and answer each question. Your answers to the following questions are the first step in determining your immediate and long-term health care needs. Please elaborate on any question or add any comments you have...the more we know about your needs and concerns, the better we can serve you. Be assured that your information is held in the utmost of confidentiality. Thank you!

Personal Information

Full name:	Date:	
Address:		
City:	State:	Zip Code:
Cell phone:	Home phone:	
Email address:		
Date of birth:	Age: Male	☐ Female ☐
No. of children:	Pregnant? Yes ☐ No	
Height:	Weight:	
Marital status: M S W D	Spouse/guardian name:	
Your Occupation:		
Your Employer's name:	Work phone:	
Spouse's Occupation/Employer:		
Emergency Contact:	Phone:	
Relationship to you:		

Whom may we thank for referring you, or how did you hear about us?

List your <u>first</u> Complaint:
When did your complaint first begin? Have you ever experienced this complaint before?
What makes your problem better?
What makes your problem worse?
Describe the type of pain/ symptom you experience?
Does your problem travel into any other part of your body? Where?
Where exactly is the complaint area?
Have you lost control of any body part (arms, legs, bladder, bowel, etc.)?
Is there a time of the day when your pain is WORSE?
Rate the severity of your problem on a scale of 1-10, 1 being least severe and 10 being bedridden?
List your <u>second</u> Complaint:
When did your complaint first begin? Have you ever experienced this complaint before?
What makes your problem better?
What makes your problem worse?
Describe the type of pain/ symptom you experience?
Does your problem travel into any other part of your body? Where?
Where exactly is the complaint area?
Have you lost control of any body part (arms, legs, bladder, bowel, etc.)?
Is there a time of the day when your pain is WORSE?
Rate the severity of your problem on a scale of 1-10, 1 being least severe and 10 being bedridden?
List your <u>third</u> Complaint:
When did your complaint first begin? Have you ever experienced this complaint before?
What makes your problem better?
What makes your problem worse?
Describe the type of pain/ symptom you experience?
Does your problem travel into any other part of your body? Where?
Where exactly is the complaint area?
Have you lost control of any body part (arms, legs, bladder, bowel, etc.)?
Is there a time of the day when your pain is WORSE?
Rate the severity of your problem on a scale of 1-10, 1 being least severe and 10 being bedridden?

Lifestyle factors over a long period of time often affect our health in ways that we may not even be aware of. Please take special care to answer the following questions carefully. Thank you.

Diet ------ Please circle any dietary selection that is appropriate for you, and grade according to the following scale:

D - Consume this daily | FD - Consume this a few times per day | W - Consume this weekly | FW - Consume this a few times per week | FM - Consume a few times per month (less than weekly) | M - Consume this monthly | O - Do not consume this

Alcohol	Eggs	Fasting	Artificial Sweetener
Tobacco	Fruit	Diet food	Weight Control Diet
Coffee/black tea	Beef	Refined Sugar	Raw Vegetables
Soda	Poultry	Fish	Whole Grains
Fried Foods	Organic foods	Seafood	Dairy
Cooked or canned vegetables	Fast Food	Candy	Bread

1.Name:		Wher	n Visited:		
2.Name:					
dical Doctors consulted with	in the past year:				
1. Name:		Reason fo	or visit?		
2. Name:		Reason fo	or visit?		
Please list all your reasons	for visiting our offi	ce:			
1		4			
2		5			
3.		6			
List ALL medications you to Drug name:	ake. (Prescriptions Dosage: ———————————————————————————————————		-counter- use additio		
	Dosage:	How long had	ave you taken this and	d for wha	at cond
Drug name: List ALL vitamins you take.	Dosage:	ages if needed How long ha	l) Ive you taken this and	d for wha	at cond
List ALL vitamins you take. Name of Supplements: List ALL previous hospitaliz (Example: All past Auto, Sp.	Oosage: (Use additional p Dosage:	ages if needed How long ha	l) Ive you taken this and	d for wha	t cond
List ALL vitamins you take. Name of Supplements: List ALL previous hospitaliz (Example: All past Auto, Sp. 1. Type	Oosage: (Use additional p Dosage:	ages if needed How long had accidents, frace related.)	l) Ive you taken this and Extures and illnesses (L	d for wha	t cond
List ALL vitamins you take. Name of Supplements: List ALL previous hospitaliz (Example: All past Auto, Sp. 1. Type 2. Type	Dosage: (Use additional p Dosage:	ages if needed How long had accidents, frace related.) When	tures and illnesses (L	d for wha	at cond
List ALL vitamins you take. Name of Supplements: List ALL previous hospitaliz (Example: All past Auto, Sp. 1. Type 2. Type 3. Type	Oosage: (Use additional p Dosage:	ages if needed How long had accidents, frace related.) When When	tures and illnesses (L Hospitalized?	d for wha	t condi
List ALL vitamins you take. Name of Supplements: List ALL previous hospitaliz (Example: All past Auto, Sp. 1. Type 2. Type	Dosage: (Use additional p Dosage:	ages if needed How long had accidents, frace related.) When When When When	tures and illnesses (U Hospitalized? Hospitalized?	d for wha	t cond t cond ional p No

		Patient Name: _			
Check ALL "body signals" (sy	mptoms/ pain) you ma	ay have had or do have i	now:		
ADD / ADUD	Dammarian			4 :	
ADD/ ADHD _ Alcoholism	Depression Diabetes	Hepatitis High Blood Pressu		1iscarriage ultiple Scleros	ic
		High Cholesterol		uitiple scieros leck Pain	15
Allergy Diarrhea Alzheimer's Eczema		High Blood Sugar		ieck Paili irkinson's dise	ase
		HIV/ AIDS		neumonia	330
Appendicitis	Epilepsy/seizures	Irregular Periods/			
Asthma	Fibromyalgia	Irritable Bowel	•	heumatoid A	rthritis
Arthritis	Gall Bladder	Kidney infections/		ging in Ears	
Back pain	 Goiter	Low Blood Pressu		nus infections	
Cancer	 Gout	Low Blood Sugar	Str	roke	
Celiac/Gluten Dis	Headaches	Lyme Disease	TI	hyroid Probler	ns
Chronic Fatigue	Heart Attack	Lupus		lcers	
Constipation	Heart Disease	Migraine	Ve	ertigo/dizzines	S
Please check all of the follow Mother:Alzheimer Father:Alzheimer GMother(M):Alzheimer GFather(M):Alzheimer	'sCancerDiabo 'sCancerDiab sCancerDiabe	mily has experienced: etesHeart Disease _ etesHeart Disease _ tesHeart Disease _ etesHeart Disease _	Parkinson's _	MSStr	oke roke oke roke
GMother(P):Alzheimer		etesHeart Disease _ etesHeart Disease _			oke
GFather (P): Alzheimer		etesHeart Disease _ etes			oke
Sisters:Alzheimer		etesHeart Disease _ etes Heart Disease			oke
		etes Heart Disease _			oke
	3Bido		arkiii.5011 5 _		one.
List any other health condition	ons that you or your fa	amily have had that are	not listed:		
Do you consume any of the f	following? (Leave blan	k what doesn't apply)			
Tobacco products (packs/day				How many y	
Coffee/Tea cups/day:R			day:Regu	ular or diet?	
Do you use artificial sweeten	ers? Yes N	lo If yes please list			
Do you exercise (Type)?		Moderate (days p	er week)	Strenu	ous (days per week)
Have you experienced any <u>ur</u>					
Do you have, or have you had	d any of the following:				
Stomach DisorderNo					
Heart Disease:No	Yes If yes, describe _				
High Blood Pressure:No _	Yes Can	cer: Where?			
High Cholesterol/Triglyceride					
Diabetes:NoYes Ho	ow Long If ve	es. how is it controlled?	_		
Thyroid Disease:No					
	1.65 11 765, 465611561				
Have you had any of the fo Appendicitis Pneumonia M	-				
What other health or medica	l challenges/issues do	you have:			
Have you had any of the follo Tonsils & Adenoids Any other body part removed					Thyroid

Use the letters listed below to indicate the type and location of your pain and sensations:

KEY

A = ACHE

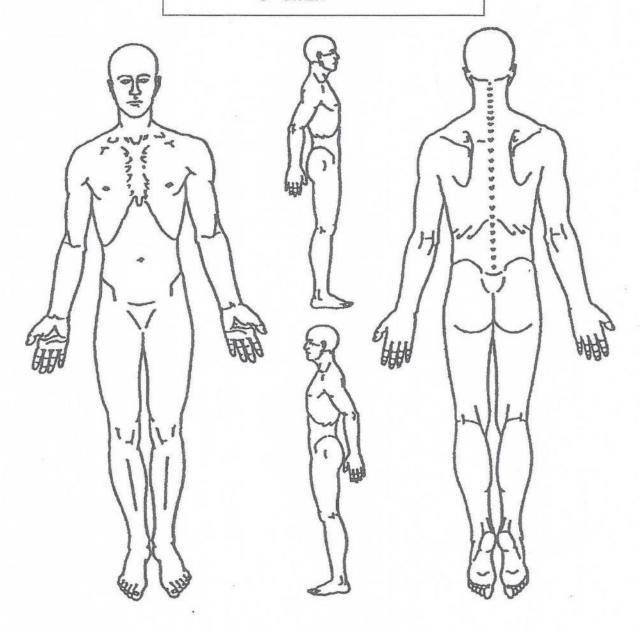
B = BURNING

S = STABBING

N = NUMBNESS

P = PINS & NEEDLES

O = OTHER



PLEASE INDICATE THE LEVEL OF PAIN YOU ARE EXPERIENCING

NO PAIN SEVERE PAIN

0 1 2 3 4 5 6 7 8 9 10

Name:	Date of Birt	:h:		
Please take several minutes to answer these questions so Dr. Ward can help you get better faster.				
(Please circle as many th	at apply)			
1. How have you taken ca	are of your health in the past?			
a. Medications	f.	Holistic Care		
b. Emergency Ro	oom g.	Vitamins		
c. Routine Medi	cal h.	Chiropractic		
d. Exercise	i.	Other (please specify)		
e. Nutrition/Die	t			
2. How did the previous r	method(s) work out for you?			
a. Bad results	e.	Did not get worse		
b. Some results	f.	Did not work very long		
c. Great results	g.	Still trying		
d. Nothing chan	ged h.	Confused		
3. How have others been	affected by your health condition	1?		
a. No one is affe	ected c.	They tell me to do something		
b. Haven't notic	ed any problem d.	People avoid me		
4. What are you afraid th	is might be (or beginning) to affec	ct (or will affect)?		
a. Job	f.	Sleep		
b. Kids	g.	Time		
c. Future ability	h.	Finances		
d. Marriage	i.	Freedom		
e. Selfesteem				
5. Are there health cond	ditions you are afraid this might tu	rn into?		
a. Family health	problems e.	Fibromyalgia		
b. Heart disease	f.	Depression		
c. Cancer	g.	Chronic fatigue		

h. Need surgery

d. Diabetes

6. How has your health condition affected your job, relationships, finances, family, or other activities? Please give examples:
7. What has that cost you? (time, money, happiness, freedom, sleep, promotion, etc.) Give 3 examples:
8. What are you most concerned with regarding your problem?
9. Where do you picture yourself being in the next 13 years if this problem is not taken care of? Please be specific:
10. What would be different/better without this problem? Please be specific:
11. What do you desire most to get from working with us?
12. On a scale of 1 to 10 (with 10 being the best) what is your level of commitment to regaining your health?



OFFICE POLICIES

*****Please read all of these thoroughly before signing*****

- 1. PAYMENT IS DUE IN FULL WHEN SERVICES ARE RENDERED. PRE-PAYMENTS AND PAYMENT PLANS MAY BE ACCEPTED ON A CASE-BY-CASE BASIS. A general schedule of services and fees are available by inquiring at the front desk. Payments can be made by cash, check, debit card, credit card, health savings, or flex spending accounts.
- 2. In the event that a patient's account is delinquent, an overdue notice will be sent his/her address on file. If payment is not received within 30 days of the notice date, a 1.5% per month service charge will be incurred until paid in full.
- 3. There will be an additional \$25 fee for returned or NSF checks.
- 4. This office is not in network with any insurance company, nor will we submit any insurance claim for you. You may ask for a Superbill to submit to your insurance for re-imbursement. If you have an HSA account, most often you may use your flex spending card to pay for your services.
- 5. It is not this office's obligation to enter into a dispute with an insurance company concerning payment.
- 6. If 6 months or more lapse between a patient's treatments, the next appointment scheduled will automatically be a re-examination, which incurs an additional fee.
- 7. Nutrition consultations, exercise consults or supplement charges are due at the time of service. These are cash services, not covered by any insurance or third-party payers.
- 8. Laboratory testing (varies by company) may or may not be covered by your insurance.
- 9. Medicare covers spinal adjustments only in an acute injury and <u>does not</u> cover any exams, x-rays, reexams, modalities, extremity adjustments, supports or supplements. If you receive any of these non-covered services or supplements, <u>it is your responsibility to pay the</u> complete cost at the time received. Medicare also does not cover Maintenance or Wellness care. If you choose these services, these are paid out of pocket at the Medicare rate.

Patient's Printed Name:	Date: _	
Signature:		



Informed Consent for Examination & Treatment

By reading and signing this document, I, the undersigned patient (or authorized representative) consent to and authorize the performance of any treatments, examinations, supplements, therapies, diagnostic testing as order by my provider or any healthcare professional assigned to my care, and I acknowledge and consent to the following:

- •During the course of my care and treatment, I understand that various types of examinations, tests, therapies, diagnostic or treatment procedures may be necessary. These procedures may be performed by chiropractic physicians, physician assistants, nurse practitioners, chiropractic assistants, or other healthcare professionals. While routinely performed without incident, there may be material risks associated with these procedures. If I have any questions concerning these procedures, I will ask for additional information. I also understand staff may ask me to sign additional Informed Consent documents relating to specific procedures.
- •No guarantee of results: CCCG physicians and healthcare professionals cannot guarantee any specific result(s) of any examination, treatment, therapy, procedure or medical care.
- •I understand that I can change my mind regarding the procedure or treatment. If I do, I must tell the person or the team doing the treatment or procedure before they start.
- •I understand that the healthcare professionals involved in my care will rely on my documented medical history, as well as any other information provided by me, my loved ones present at the examination/appointment, or others that I have authorized to discuss my healthcare information on my PHI document, in determining whether or not to perform or recommend procedures. I agree to provide accurate and thorough information regarding my medical
 - history and any conditions or events which may impact medical decision-making.
- •Our office routinely makes video and audio recordings for security, quality assurance, and training purposes. Recording devices are placed throughout the office. By entering our office, you are consenting to be video recorded, and audio recorded. I hereby give my permission to be recorded and for those recordings to be used for security, quality assurance, and training purposes only.
- •I understand the clinic, as required by law, must report certain diseases to local and state agencies.

By signing this document, I certify that I have read and understand its contents and that information provided by me is accurate and complete. A copy of this document may be utilized the same as the original.

Printed Name:	Date of Birth:	
Signature:	Date:	



Patient Missed Appointment Policy

It is our wish that each and every one of our patients receives the very best care and service possible. Your Treatment Program consists of a specific series of treatments given over a pre-planned time span. If you cannot follow this plan, then you will not receive the desired results. If we did not insist that you meet all of your appointments, we would be doing you a disservice and it would be indicative that we did not care. We do not want to do you a disservice and we do care about you and the success of your program here. Therefore, we have a few simple rules that we insist you follow:

- 1. Meet all your scheduled appointments. Arrange the activities in your life so that this can occur.
- 2. Our office strives to run on time as much as possible. If you are more than 5 minutes late for an appointment, you may be asked to reschedule.
- 3. If you become ill, there are instances where we want you to come in, because your treatment will help you recover, so please ask the front desk about your illness and if you should come in for treatment.
- 4. If you are unable to make it due to an emergency, please call and let us know so that we can reschedule your appointment.
- 5. With the exception of unexpected emergencies, please call and let us know at least 24 hours in advance to change an appointment.
- 6. If you choose to not finish your entire treatment regimen for the day, they will be counted as completed. The only exception that is made is in the event that the office is not able to accommodate your therapies in an adequate time frame during the scheduled therapy time.
- 7. Service charges for missing an appointment or cancelling without 24-hour notice are as follows:

15-minute appointment \$45 30-minute appointment \$60

Treatment Packages:

1 warning and then 1 treatment will be deducted per missed or late cancel appointment

*Note: Text reminders are made the day before each patient's appointment. These texts are a courtesy service, meant to remind patients of their appointment times. However, failure to receive a confirmation text does NOT validate a missed appointment.

I have read and understand the above policies.

Patient's Name:	Date:
Signature:	
Witness:	Date:



(Consent to use PHI) Notice of Privacy Practices - Acknowledgement & Consent

Acknowledgement for Consent to Use and Disclosure of Protected Health Information

Use and Disclosure of your Protected Health Information

Your Protected Health Information will be used by Chronic Conditions Center of Greensboro or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

Notice of Privacy Practices

You should review the complete Notice of Privacy Practices for more description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you, and created or received by this office. You may review the Notice prior to signing this consent. You may request a copy of the Notice at the Front Desk. We reserve the right to change our privacy practices as described in that notice. If we make a change to our privacy practices, we will notify you in writing when you come in for treatment or by mail. Please feel free to call us at any time for a copy of our privacy notices.

Our Privacy Pledge

We are very concerned with protecting your privacy. While the law requires us to give you this disclosure, please understand that we have, and always will, respect the privacy of your health information.

There are several circumstances in which we may have to use or disclose your health care information.

- We may have to disclose your health information to another health care provider or a hospital if it is necessary
 - to refer you to them for the diagnosis, assessment, or treatment of your health condition.
- We may have to disclose your health information and billing records to another party if they are potentially responsible for the payment of your services.
- We may need to use your health information within our practice for quality control or other operational purposes.
- Your health care practitioner and members of the practice staff may need to use your name, address, phone number, and your clinical records to contact you with appointment reminders, information about treatment alternatives, or other health related information that may be of interest to you. If this contact is made by phone and you are not at home, a message will be left on your answering machine.

Requesting a Restriction on the Use or Disclosure of Your Information

- You may request a restriction on the use or disclosure of your Protected Health Information at any time.
- This office may or may not agree to restrict the use or disclosure of your Protected Health Information. If we agree to your request, the restriction will be binding with this office.
- Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

Revocation of Consent

You may revoke this consent to the use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected. If you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims.

By my signature below I give my permission to use and disclose my health information in the ways listed above.

Patient's Name (PRINT):		Date:
Signature:	· · · ·	
Witness Signature:		Date:



PHI (Protected Health Information) Disclosure Agreement

Patient Name:		Date	of Birth:		
Chronic Conditions Center is authorithe selected person(s):	zed to releas	se my prot	ected hea	lth info	ormation in the following manner and/or
Please check all ways you would like	to receive in	formation	:		
	Email	Text	Voice	Mail	
Please List any individuals that you a	uthorize you	r PHI to be	shared w	ith:	_
Name	Number			Relati	on
Name I authorize the above individuals to r	Number	llowing ty	nos of info	Relatio	
Tauthorize the above mulviduals to i			Financial		
Patient Rights:					
-I have the right to revoke this autho	rization at ar	ny time		_	
-Revocation is not effective in cases	where the in	formation	has alread	ly been	disclosed
-Information used or disclosed as a may no longer be protected by feder			tion may b	oe subje	ect to re-disclosure by the recipient and
Signature of Patient			Date		