






## QUARTERLY RECAP of Spring 2018

Here is the MVP Quarterly Recap of Spring 2018! This is Potpourri quarter – some updates, reminders, and new information. Something for everyone!

- PowerView
- System Enhancements
- MVP's Form 5500 Completion Record
- Employee Spotlight

Remember to check out some great information online!

- [www.mvp401k.com](http://www.mvp401k.com) – go to Education and you will find the following
  - ✓ Bi-monthly newsletter – in-depth and helpful retirement plan information
  - ✓ Blogs
  - ✓ Articles
  - ✓ Whitepapers
  - ✓ Did You Know...? – A brief answer to this question with a new topic every week!
- LinkedIn 
- Twitter 
- Facebook 
- System-generated emails – these are critical to helping you navigate your fiduciary responsibilities under ERISA.

### PowerView

vWise, Inc.'s PowerView email went out at the first of June! We told you about PowerView before. Remember this is a semi-annual email that goes out to plan participants every June 1<sup>st</sup> and December 1<sup>st</sup>. This email has a link to our login page. Participants just login and get up to date information on their accounts like current balance, projected benefit at age 65 as a total amount and as a monthly amount, and gives them pointed action steps they can take to improve their retirement outcome.

On the next page is what the email looks like. When this email goes out, participants can click on it and go to the login page. It's that simple!

Hi Mark,  
Click here to check the progress of your  
retirement plan account:



[Click here to get started](#)

Forgot username & password? [Click here](#)

Don't forget to come back here after you have reset your username or password.

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## System Enhancements

These are not near as exciting to some people, but they are very beneficial to all users!

- Behind the scenes updates to the Participant Web experience. We hope to fully roll these out later this year!
- Future enhanced payroll file sharing options that we are working to develop. We hope to partner with payroll vendors soon to be able to assist you further in getting payroll data entered into our system.
- Updated browser capabilities – Windows 7, 8, and 10 now support IE11, MS Edge, and Google Chrome 65+. OSx supports Safari 9+ and Google Chrome 65+. iOS9 supports Safari and Google Chrome 65+
- Distribution Dashboard – we believe the best option is to continue to test the new functionality so that you get a clean and user-friendly dashboard. We'll share more details as we finish our internal testing and reviews. We will roll this out for a view of "lump sum" distributions. Therefore, partial withdrawals like Hardships will not be visible yet.

## MVP's Form 5500 Completion Record

We are excited to provide the result of our IRS Form 5500 completion for the 2017 plan year-end filings. Here is a comparison of 2016 filings done in 2017 and 2017 filings done in 2018 through 7/31/18:

- 2016 5500s through 5/31/17            58% completed
- 2017 5500s through 5/31/18            43% completed

However,

- 2016 5500s through 7/31/17            78% completed
- 2017 5500s through 7/31/18            82% completed

Yes, we are cheating by jumping ahead to 7/31, but wanted to share the latest news! As you can see, MVP continued to be diligent throughout the filing period. We are proud of the dedication and devotion of our MVPers who take such great care of you!

## Employee Spotlight

Our Employee Spotlight this quarter belongs to Debra Newsome. She was recently promoted to Relationship Manager. Debra came to MVP at the end of 2016 to run our Payroll Processing Department. While there Debra brought you improved payroll efficiencies, training and tutorials on the payroll process, and assisted in the hiring of new Payroll team candidates. Prior to joining MVP Debra served as a Senior Relationship Manager with 7 years of experience in the retirement plan field. We have every confidence she will serve you and your plan at the highest level. To read more about Debra and other team members, you can visit our site's Staff page: <http://mvpplanadmin.com/who-we-are/staff/>.